



**ADDVALUE TECHNOLOGIES LTD**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199603037H)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF DISCOUNTED AND  
REDEEMABLE CONVERTIBLE BONDS**

**- COMPLETION OF REDEMPTION EXERCISE**

**1 INTRODUCTION**

1.1 The board of directors (the **"Board"** or the **"Directors"**) of Addvalue Technologies Ltd (the **"Company"** and together with its subsidiaries, the **"Group"**) refers to the Company's previous announcements made on 7 July 2022, 14 July 2022, 5 September 2022, 26 September 2022, 30 September 2022, 11 October 2022, 2 November 2022, 4 November 2022, 11 September 2025, 11 November 2025, 18 December 2025, 8 January 2026, 12 January 2026, 23 January 2026, 6 February 2026, 9 February 2026, 11 February 2026 and 24 February 2026, and the offer information statement dated 11 October 2022 issued by the Company in relation to the Rights Issue (the **"Offer Information Statement"**). The Convertible Bonds were issued on 4 November 2022 and listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited (**"SGX-ST"**) with effect from 9.00 a.m. on 8 November 2022.

1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Offer Information Statement.

**2 COMPLETION OF REDEMPTION EXERCISE**

2.1 Pursuant to the notice of redemption dated 9 February 2026, Bondholders holding an aggregate principal amount of S\$19,351 have exercised their Conversion Rights. The Company has redeemed an outstanding principal amount of S\$133,691, together with accrued but unpaid interest, on 11 March 2026, paying out an aggregate sum of

S\$134,416.17. As at the date of this announcement, all the Convertible Bonds have been redeemed and will be delisted on or about 13 March 2026.

- 2.2 Following the completion of redemption exercise, the gearing of the Group (defined as the ratio of all interest-bearing loans of the Group to the shareholders' fund of the Group) has decreased from 29.5% as at 30 September 2025 to 0% as at 11 March 2026.

### 3 CAUTIONARY STATEMENT

**Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.**

### 4 FURTHER INFORMATION

For further information, please contact the Conversion Agent at the following details:

Pacific Trustees (Singapore) Ltd.  
60 Paya Lebar Road  
#09-09 Paya Lebar Square  
Singapore 409051  
Fax no.: (65) 69700200  
Email: pts-atl@pacifitrustees.com  
Attention: Director

### BY ORDER OF THE BOARD

Tan Khai Pang  
Chief Executive Officer  
11 March 2026