



**ADDVALUE TECHNOLOGIES LTD**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199603037H)

## **NOTICE TO HOLDERS OF THE OUTSTANDING S\$153,042 REDEEMABLE CONVERTIBLE BONDS OF ADDVALUE TECHNOLOGIES LTD**

**- END OF CONVERSION PERIOD AT 3:00 P.M. (SINGAPORE TIME) ON  
13 FEBRUARY 2026**

### **1 INTRODUCTION**

1.1 The board of directors (the "**Board**" or the "**Directors**") of Addvalue Technologies Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's previous announcements made on 7 July 2022, 14 July 2022, 5 September 2022, 26 September 2022, 30 September 2022, 11 October 2022, 2 November 2022, 4 November 2022, 11 September 2025, 11 November 2025, 18 December 2025, 22 December 2025, 29 December 2025, 8 January 2026, 12 January 2026, 23 January 2026, 6 February 2026, 9 February 2026 and 10 February 2026, and the offer information statement dated 11 October 2022 issued by the Company in relation to the Rights Issue (the "**Offer Information Statement**"). The Convertible Bonds were issued on 4 November 2022 and listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") with effect from 9.00 a.m. on 8 November 2022.

1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Offer Information Statement.

### **2 NOTICE OF END OF CONVERSION PERIOD AND CESSATION OF INTEREST UPON CONVERSION**

2.1 As announced earlier by the Company on 9 February 2026, **BONDHOLDERS ARE REMINDED THAT THE CONVERSION PERIOD WILL END AT 3:00 P.M. (SINGAPORE**

**TIME) ON 13 FEBRUARY 2026.** To exercise the Conversion Right attaching to any of the Convertible Bonds, the holder thereof must complete, execute and deposit at his own expense between 9:00 am and 3.00 p.m. on a Business Day in Singapore at the Specified Office of the Conversion Agent a duly completed irrevocable and signed (where necessary) Conversion Notice in duplicate in the form attached hereto as **Appendix A**, and any amounts required to be paid by the Bondholder. A Conversion Notice once delivered shall be irrevocable.

- 2.2 As soon as practicable, and in any event not later than fifteen Trading Days after the Conversion Date, the Company will, in the case of Convertible Bonds converted on exercise of the Conversion Right and in respect of which a duly completed Conversion Notice has been delivered and amounts payable by the relevant Bondholder deposited and paid, procure that the relevant number of Shares are allotted to and registered in the name of the Depository for credit to the securities accounts designated for the purpose in the Conversion Notice for so long as the Shares are listed on the SGX-ST.
- 2.3 The person or persons designated in the Conversion Notice will become the holder of record of the number of Shares issuable upon conversion with effect from the date he is or they are registered in the Depository Register. The Shares issued upon conversion of the Convertible Bonds will in all respects rank *pari passu* with the Shares in issue on the relevant Registration Date. Shares allotted and issued on conversion will, with effect from the relevant Conversion Date, rank for any dividends, rights, allotments or other distributions, the Record Date for which is on or after the relevant Conversion Date and (subject as aforesaid) will rank *pari passu* in all respects with the then existing Shares of the Company.
- 2.4 **The Convertible Bonds will cease to bear interest where the Conversion Right attached to it shall have been exercised, from and including the Interest Payment Date last preceding its Conversion Date. Any Convertible Bond in respect of which a Conversion Notice has not been duly delivered by the prescribed date shall be subject to the Redemption Exercise.**

### 3 IMPORTANT DATES

9 February 2026 (Monday)	Date of Redemption Notice
3:00 p.m. (Singapore time) on 13 February 2026 (Friday)	Last day for Bondholders to exercise the Conversion Right

RENOUNCEABLE NON-UNDERWRITTEN  
RIGHTS ISSUE OF REDEEMABLE CONVERTIBLE BONDS  
- REMINDER ON END OF CONVERSION PERIOD

13 February 2026 (Friday)	Conversion Date
16 February 2026 (Monday)	Start of Closed Period
24 February 2026 (Tuesday)	Issue and allotment of the Conversion Shares
27 February 2026 (Friday)	Listing and quotation of the Conversion Shares
3 March 2026 (Tuesday)	Record Date
10 March 2026 (Tuesday)	End of Closed Period
11 March 2026 (Wednesday)	Redemption Date Payment of Redemption Amount

#### 4 CAUTIONARY STATEMENT

**Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares and the Convertible Bonds. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.**

#### 5 FURTHER INFORMATION

For further information, please contact the Conversion Agent at the following details:

Pacific Trustees (Singapore) Ltd. 60 Paya Lebar Road #09-09 Paya Lebar Square Singapore 409051 Fax no.: (65) 69700200 Email: pts-atl@pacifitrustees.com Attention: Director
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**BY ORDER OF THE BOARD**

Tan Khai Pang  
Chief Executive Officer  
11 February 2026



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## **APPENDIX A**

### **FORM OF THE CONVERSION NOTICE**

