



ADDVALUE TECHNOLOGIES LTD

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199603037H)

**NOTICE TO HOLDERS OF THE OUTSTANDING S\$153,042 REDEEMABLE
CONVERTIBLE BONDS OF ADDVALUE TECHNOLOGIES LTD**

**- CLARIFICATION ON THE AMOUNT OF OUTSTANDING REDEEMABLE
CONVERTIBLE BONDS**

1 INTRODUCTION

- 1.1 The board of directors (the "**Board**" or the "**Directors**") of Addvalue Technologies Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's previous announcements made on 6 February 2026, 9 February 2026 and 10 February 2026 (the "**Previous Announcements**"), and the offer information statement dated 11 October 2022 issued by the Company in relation to the Rights Issue (the "**Offer Information Statement**"). The Convertible Bonds were issued on 4 November 2022 and listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") with effect from 9.00 a.m. on 8 November 2022.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Offer Information Statement.

**2 CLARIFICATION ON THE AMOUNT OF OUTSTANDING REDEEMABLE
CONVERTIBLE BONDS**

- 2.1 In the Previous Announcements, due to an inadvertent error, it was stated that as at 9 February 2026 the aggregate principal amount outstanding of the Convertible Bonds is S\$191,858. **The Company wishes to clarify that as at 9 February 2026 the aggregate principal amount outstanding of the Convertible Bonds should be S\$153,042 instead.**

2.2 Save as above, all other information in the Previous Announcements remains unchanged.

3 CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares and the Convertible Bonds. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

4 FURTHER INFORMATION

For further information, please contact the Conversion Agent at the following details:

Pacific Trustees (Singapore) Ltd.
60 Paya Lebar Road
#09-09 Paya Lebar Square
Singapore 409051
Fax no.: (65) 69700200
Email: pts-atl@pacifitrustees.com
Attention: Director

BY ORDER OF THE BOARD

Tan Khai Pang
Chief Executive Officer
11 February 2026