

ADDVALUE TECHNOLOGIES LTD
Registration No. 199603037H

EXPIRY OF CONVERTIBLE LOAN

Pursuant to the Convertible Loan Agreement and the Supplementary Agreement between the Company and Value Monetization Limited as announced on 25 August 2006 and 6 September 2006 respectively, the Board of Directors wish to announce that the convertible loan will expire on 29 September 2007.

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BY ORDER OF THE BOARD

Submitted by: Dr Colin Chan Kum Lok
Chairman & CEO

Dated: 29 August 2007