
**LISTING AND QUOTATION OF CONVERSION SHARES
IN CONNECTION WITH THE ISSUE OF CONVERTIBLE LOAN NOTES IN THE AGGREGATE
PRINCIPAL AMOUNT OF APPROXIMATELY S\$7.1 MILLION CONVERTIBLE INTO 128,500,000
NEW ORDINARY SHARES IN THE CAPITAL OF ADDVALUE TECHNOLOGIES LTD
AT A CONVERSION PRICE OF S\$0.055 PER SHARE**

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcements dated 29 April 2017, 30 May 2017, 31 May 2017 and 2 June 2017

The Board of Directors (the "**Board**") of Addvalue Technologies Ltd (the "**Company**") refers to its earlier announcements dated 29 April 2017, 30 April 2017, 31 May 2017 and 2 June 2017 relating to the entry by the Company into Subscription Agreements for the issue of the Loan Notes in the aggregate principal amount of approximately S\$7.1 million convertible into 128,500,000 new ordinary shares in the capital of the Company ("**Conversion Shares**" and each, a "**Conversion Share**") at the conversion price of S\$0.055 (the "**Conversion Price**") per Conversion Share.

The Board wishes to announce that 83,500,000 Conversion Shares allotted and issued on 2 June 2017 will be listed and quoted for trading on the Mainboard of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on and about 6 June 2017.

The Company will make further announcements relating to the issue of the Loan Notes as and when there are any material updates.

By Order of the Board
Addvalue Technologies Ltd

Dr Chan Kum Lok Colin
Chairman and Chief Executive Officer

5 June 2017