
QUERIES REGARDING TRADING ACTIVITY

The Board of Directors of Addvalue Technologies Ltd (the “**Company**”) refers to the queries from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) today regarding trading activity of the shares of the Company and sets out its responses as follows:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

- If yes, the information shall be announced immediately

The Company’s response:

The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

However, the Company wishes to inform Shareholders that it has been approached by an unrelated third party indicating, on a preliminary basis, an intention to consider taking a significant interest in the Company that may result in a change of control. The Company is currently reaching out to the said party to clarify its intention.

As there is no assurance or certainty that any transaction will materialise, Shareholders and potential investors should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take, if any.

The Company will provide further updates if there is any material development or as and when appropriate.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

The Company’s response:

Save as disclosed in the Company’s response to Question 1, the Company is not aware of any other possible explanation for the trading.

Question 3: Can you confirm your compliance with the listing rules, and in particular, Mainboard Rule 703?

The Company's response:

The Company confirms that it is in compliance with the listing rules of the SGX-ST, in particular, Mainboard Rule 703.

BY ORDER OF THE BOARD

Dr Colin Chan Kum Lok
Chairman & CEO

8 September 2016