



ADDVALUE TECHNOLOGIES LTD

(Incorporated in the Republic of Singapore)
(Company Registration No. 199603037H)

LISTING AND QUOTATION OF UP TO 56,000,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF ADDVALUE TECHNOLOGIES LTD

Reference is made to the announcement made by Addvalue Technologies Ltd (the “**Company**”) on 12 August 2009, in relation to approval in-principle (“**AIP**”) having been obtained from the Singapore Exchange Securities Trading Limited for the listing and quotation of up to 56,000,000 new ordinary shares in the capital of the Company on the Main Board of the SGX-ST (the “**Placement Shares**”), to be allotted and issued pursuant to the placement exercises announced by the Company on 12 July 2009 (Announcement No. 00005), 24 July 2009 (Announcement No. 00039) and 26 July 2009 (Announcement No. 00001) (the “**Placement**”).

Further to the abovementioned announcements, the Board of Directors of the Company wishes to announce that the allotment and issuance of the Placement Shares has taken place on 18 August 2009. The Placement Shares are expected to be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m., on 21 August 2009.

The AIP is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Dr. Chan Kum Lok Colin
Chairman and CEO

19 August 2009